

INTRACO LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 196800526Z)

INTRACO LIMITED LAUNCHES THE FIRST SERIES OF DIGITAL COMMERCIAL PAPERS FOR RETAIL INVESTORS

Reference is made to the Company's announcements made on SGXNET dated 22 June 2023, 12 December 2023, 18 December 2023, 18 January 2024, 5 March 2024, 4 April 2024, 16 May 2024, 18 June 2024, 8 July 2024, 20 August 2024, 19 September 2024 and 22 October 2024 (the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as described to them in the SDAX CP Facility Programme Announcement.

The Board of Directors (the "**Board**") of Intraco Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has launched today the first series of commercial paper in digital securities denominated in SGD under the SDAX CP Facility Programme ("**SGD CP Series 001 Tokens (Retail)**") for a tenor of 98 days at a net interest rate of 3.85% per annum on the digital platform operated by SDAX Capital Markets Pte. Ltd. ("**Capital Markets Platform**"). In respect of the SGD CP Series 001 Tokens (Retail), the Company intends to raise up to S\$1 million from retail investors. The minimum subscription is S\$1,000 per token. The offer will close on 28 November 2024.

The Company has also today launched its twelfth series of digital commercial paper denominated in SGD ("**SGD CP Series 012 Tokens**") and the eighth series of digital commercial paper denominated in USD ("**USD CP Series 008 Tokens**") under the SDAX CP Facility Programme for a tenor of 35 days at an interest rate of 4.0% and 6.0% per annum respectively on security token trading platform operated by SDAX Exchange Pte. Ltd. ("**Exchange Platform**"). The Company intends to raise an aggregate of up to S\$15 million from accredited investors and institutional investors from SGD CP Series 012 Tokens and USD CP Series 008 Tokens. The offer will close on 21 November 2024.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser and a 51% subsidiary of the Company, is the adviser to the Company on SDAX CP Facility Programme, the SGD CP Series 001 Tokens (Retail), the SGD CP Series 012 Tokens and the USD CP Series 008 Tokens.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, SGD CP Series 001 Tokens (Retail), SGD CP Series 012 Tokens and/or USD CP Series 008 Tokens which warrant disclosure.

By Order of the Board

Josephine Toh
Company Secretary
11 November 2024