

INTRACO LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196800526Z)

INTRACO LIMITED ISSUED COMMERCIAL PAPERS DENOMINATED IN SINGAPORE AND UNITED STATES DOLLARS IN DIGITAL SECURITIES

Reference is made to the Company's earlier announcements made on SGXNET in respect of its issuance of commercial papers in digital securities (the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as described to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of Intraco Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company had today issued its ninth series of commercial paper in digital securities denominated in Singapore Dollars under the SDAX CP Facility Programme ("**SGD CP Series 009 Tokens**") for a tenor of 30 days at an interest rate of 4.0% per annum and its fifth series of commercial paper in digital securities denominated in United States Dollars under the SDAX CP Facility Programme ("**USD CP Series 005 Tokens**") for a tenor of 30 days at an interest rate of 6.1% per annum. The SGD CP Series 009 Tokens raised S\$7.22 million from accredited investors, while the USD CP Series 005 Tokens raised US\$3.07 million from accredited investors. Both the SGD CP Series 009 Tokens and the USD CP Series 005 Tokens will be listed on the SDAX Exchange on the same day.

Amongst the subscribers for the SGD CP Series 009 Tokens, S\$3.7 million was subscribed by associates of controlling shareholders of the Company and Company's Executive Chairman, amounting to approximately 51.3% of the SGD CP Series 009 Tokens.

Amongst the subscribers for the USD CP Series 005 Tokens, US\$3 million was subscribed by associates of controlling shareholders of the Company, amounting to approximately 97.7% of the USD CP Series 005 Tokens.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser and a 51% subsidiary of the Company, is the adviser to the Company on the SDAX CP Facility Programme, the SGD CP Series 009 Tokens and the USD CP Series 005 Tokens.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, SGD CP Series 009 Tokens and/or USD CP Series 005 Tokens which warrant disclosure.

By Order of the Board

Josephine Toh
Company Secretary
20 August 2024