INTRACO LIMITED
(Company Registration No. 196800526Z)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF A 70% STAKE IN THE KA GROUP – COMPLETION

The Board of Directors (the "**Board**") of INTRACO Limited (the "**Company**") refers to the announcement made by the Company on 4 July 2014 (the "**4 July Announcement**") with regards to the entry by the Company into a share purchase agreement with, *inter alia*, Mr. Soh Yong Poon and Ms. Soh Ying Sin (Mr. Soh Yong Poon and Ms. Soh Ying Sin collectively, the "**Vendors**") in relation to the proposed acquisition (the "**Proposed Acquisition**") by the Company from the Vendors of shares constituting 70% of the total issued share capital of each of the following companies:

(a) K.A. Building Construction Pte Ltd;

(b) Firespray International (Singapore) Pte Ltd;

(c) K.A. Fireproofing Pte Ltd;

(d) K.A. Fabric Shutters Pte Ltd; and

(e) K.A. Firespray Sdn Bhd.

Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the 4 July Announcement.

The Board is pleased to announce the completion of the Proposed Acquisition. In connection therewith, the Company has designated its wholly-owned subsidiary, Intraco International Pte Ltd, as the Wholly-Owned Nominee to acquire the Sale Shares.

The Company has also allotted and issued 5,000,000 Consideration Shares to Ms. Soh Ying Sin at an issue price of S$0.63 per Consideration Share. Pursuant to such allotment and issue, the number of issued shares of the Company has increased from 98,725,879 shares to 103,725,879 shares.

The Consideration Shares are expected to be listed and quoted on the Main Board of the SGX-ST on or around 9 September 2014, and trading of the Consideration Shares will commence from 9.00 a.m. on the same date.

The approval in-principle of the SGX-ST for the listing and quotation of the Consideration Shares is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company and/or its subsidiaries.

By Order of the Board
INTRACO LIMITED

Foo Der Rong
Managing Director and Chief Executive Officer
5 September 2014